



Date: 10th October 2024

To BSE Limited Floor 25, P J Towers, Dalal Street Mumbai — 400001 Maharashtra, India.

Respected Sir/ Ma'am,

# <u>Sub</u>: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015;

**<u>Ref</u>: Scrip Code: 543606;** 

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we wish to inform you that the Board of Directors of Containe Technologies Limited (the "Company") at its meeting held today i.e., on Thursday, the 10th day of October 2024, have approved the following:

Allotment of 24,50,000 (Twenty Four Lakhs Fifty Thousand) Equity Share Warrants ("Warrants") to the below mentioned allottees at an issue price of Rs. 86/- per Warrant including a premium of Rs. 76/- per share for each warrant with a right to the warrant holder to apply for and be allotted 1 (One) Equity Share of the face value of Rs.10/- each of the Company ("Equity Shares") within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs. 21,07,00,000 /- (Rupees Twenty One Crores and Seven Lakhs Only). The Company has received an upfront amount of Rs. 5,26,75,000/- (Rupees Five Crore Twenty-six Lakh Seventy-Five Thousand Only), i.e., 25% of issue price.

S. No.	Name of Allottees	No of Equity Share Warrants allotted in the Preferential Issue
1	Gaurav Mittal	5,00,000
2	Adit Mittal	5,00,000
3	Pushpa Bhaju	7,50,000
4	Ahanna Bhatia	2,00,000
5	Yojana Sunil Tambe	50,000
6	SRM Value Growth Investments Private Limited	78,000
7	Pradeep Nandal	40,000
8	Deepika Garg	40,000
9	Kapish Jain	40,000
10	Archana Gangal	8,000
11	Ashish Dohare	36,000
12	Harjot Singh Chadda	20,000
13	Sushila Jain	6,000
14	Shaurya Garg	46,000
15	Kaushal Sunil Tambe	76,000
16	Karl Savio Monteiro	60,000
	Total	24,50,000

#### **CONTAINE TECHNOLOGIES LIMITED** # 3-13-142 / 341P, 342, Gokul Nagar, Marriguda, Mallapur, Hyderabad Pin: 500076, T.S, India, Email: info@containe.in, URL: <u>www.containe.in</u> CIN: L72200TG2008PLC061063 Ph No: +919666573311









The company received in-principle approval from the Stock Exchange i.e., BSE Limited for issue of the aforesaid Equity Shares Warrants on Preferential Basis on 1st October 2024.

Each of the Warrants, so allotted, is convertible into one fully paid-up equity share of face value of ₹10/- (Rupees Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of ₹64.50/- per warrant (being 75% of the issue price per warrant) from the Allottee at the time of allotment of equity shares pursuant to the exercise of the conversion option against each such warrant.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI SEBI/HO/CFD/CFD-Circular Continuous Disclosure (SEBI Circular on PoD1/P/CIR/2023/123 dated 13th July 2023), regarding the issue of equity share warrants on a preferential basis is enclosed as Annexure-I.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 1:40 P.M. and concluded at 03:30 P.M.

The information contained in this intimation is also available on the Company's website www.containe.in and on the website of BSE Limited (www.bseindia.com).

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For CONTAINE TECHNOLOGIES LIMITED

ANAND KUMAR SEETHALA Managing Director DIN: 01575973

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Annexure- I

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023.

S. NO.	Particulars	Disclosures	
1.	Type of securities proposed to be issued	Equity share Warrants	
2.	Type of issuance	Preferential Allotment	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 24,50,000 (Twenty Four Lakhs Fifty Thousand Only) fully paid-up equity share warrants ("Warrants") having face value of Rs.10/-(Rupees Ten Only) each at a price of Rs.86/- (Rupees Eighty Six Only) (including a premium of Rs.76/-[Rupees Seventy Six Only]) per warrant on preferential basis for a total consideration of Rs. 21,07,00,000/- (Rupees Twenty One Crores and Seven Lakhs only)	
4.	Names of the Investors	<ol> <li>Gaurav Mittal</li> <li>Adit Mittal</li> <li>Adit Mittal</li> <li>Pushpa Bhaju</li> <li>Ahanna Bhatia</li> <li>Yojana Sunil Tambe</li> <li>SRM Value Growth Investments Private Limited</li> <li>Pradeep Nandal</li> <li>Deepika Garg</li> <li>Kapish Jain</li> <li>Archana Gangal</li> <li>Ashish Dohare</li> <li>Harjot Singh Chadda</li> <li>Sushila Jain</li> <li>Shaurya Garg</li> <li>Kaushal Sunil Tambe</li> <li>Karl Savio Monteiro</li> </ol>	
5.	Post allotment of securities	Upon allotment of 24,50,000 Equity Share Warrants there will be no change in the Paid Up Equity share capital of the Company.	

## CONTAINE TECHNOLOGIES LIMITED

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	: Outcome of the	Differention is as follows:
	i.Outcome of the subscription	<ul> <li>Bifurcation is as follows:</li> <li>(a) Existing Share Capital - 62,44,000 equity shares of face value Rs. 10/- per share aggregating to Rs. 6,24,40,000/- (Rupees Six Crore Twenty Four Lakh Forty Thousand Only) and</li> <li>(b) Allotment of Equity share Warrants on preferential basis on 10<sup>th</sup> October 2024 - 24,50,000 equity share warrants at an issue price of Rs. 86/- per Warrant, upon receipt of 25% of the issue price (86*25%) aggregating to Rs. 5,26,75,000/- (Rupees Five Crore Twenty-six Lakh Seventy Five Thousand Only).</li> <li>Each of the Warrants, so allotted, is convertible into one fully paid-up equity share of face value</li> </ul>
		of $10/-$ (Rupees Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of $64.50/-$ per warrant (being 75% of the issue price per warrant) from the Allottee at the time of allotment of equity shares pursuant to the exercise of the conversion option against each such warrant.
6.	ii. <del>Issue price</del> / allotted price (in case of convertibles)	Rs. 86/- (Rupees Eighty Six only) per Equity Share Warrant including a premium of Rs. 76/- (Rupees Seventy Six only) per Equity Share.
7.	iii. Number of Investors	16 (Sixteen)
8.	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 24,50,000 (Twenty Four Lakhs Fifty Thousand Only) Equity Share Warrants ("Warrants") at an issue price of Rs.86/- per Warrant with a right to the warrant holder to apply for and be allotted 1 (One) Equity Share of the face value of Rs.10/- each of the Company ("Equity Shares") within a period of 18 (Eighteen) months from the date of allotment of the Warrants.
9.	Any cancellation or	Not Applicable

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termination of
proposal for
issuance of
securities including
reasons thereof.

Yours Faithfully,

## For CONTAINE TECHNOLOGIES LIMITED

ANAND KUMAR SEETHALA **Managing Director** DIN: 01575973

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